## MEGHMANI ORGANICS LIMITED



CORPORATE OFFICE: "MEGHMANI HOUSE", Behind Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad-380 015. Gujarat, (INDIA) Phone No.: +91 79 71761000, 29709600 Fax: +91 79 - 29709605 E-mail: helpdesk@meghmani.com Site: www.meghmani.com CIN: L24110GJ1995PLC024052



## Annexure - 11

29th January, 2020

National Stock Exchange of India Limited	BSE Limited				
"Exchange Plaza",	Floor- 25, P J Tower,				
Bandra-Kurla Complex,	Dalal Street,				
Bandra (East) Mumbai 400 051	<u>Mumbai 400 001</u>				
SYMBOL:- MEGH	Scrip Code 532865				

Sub:- Compliance Report with the requirements specified in Annexure IV of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular No CFD/DIL3/CIR/2018/2 dated January 3, 2018 ("Circulars")'

Dear Sir,

It is hereby certified that the draft Composite Scheme of Arrangement involving Meghmani Organics Limited ("MOL 1" or "the Demerged Company" or "the Transferor Company"), Meghmani Organochem Limited ("MOL 2" or "the Resulting Company"); and Meghmani Finechem Limited ("MFL" or "the Transferee Company") and their respective Shareholders ("the Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars	Whether Complied or Not details
(1)	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, Complied
(2)	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied
Requirem	ent of this Circular:-		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, shall be complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, submitted

A.Government Recognized
3 STAR EXPORTHOUSE

Regd. Office: Plot No. 184, (Phase-II), G.I.D.C. Industrial Estate, Vatva, Ahmedabad-382 445. Gujarat, (INDIA) Phone: +91-79-25831210, 25834657 Fax:+91-79-25833403, 25892327 E-mail: helpdesk@meghmani.com

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[2]

	(e)	Para (I)(A)(9)	Provision	of	approval	of	public	Yes,	Shall	be
L			shareholder	shareholders through e-voting				complied		

For Meghmani Organics Limited

(K D Mehta)

Company Secretary & Compliance Officer

FCS 2051

Meghmani Organics Limited

(Ashish Soparkar)

Managing Director

## **Certificate Accounting Treatment**

Certified that the transactions / accounting treatment provided in the draft composite scheme of arrangement involving Meghmani Organics Limited ("MOL 1" or "the Demerged Company" or "the Transferor Company)), Meghmani Organochem Limited ("MOL 2" or "the Resulting Company") and Meghmani Finechem Limited ("MFL" or "the Transferee Company") are in compliance with all the Accounting Standards applicable to listed entity.

AHMEDAB

For Meghmani Organics Limited

(G S Chahal)

Chief Financial Officer

Meghmani Organics Limited

(Ashish Soparkar)

Managing Director



