

MEGHMANI ORGANICS LIMITED



CORPORATE OFFICE: "MEGHMANI HOUSE", Behind Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad-380 015. Gujarat, (INDIA) Phone No.: +91 79 71761000, 29709600 Fax: +91 79 - 29709605 E-mail: helpdesk@meghmani.com Site: www.meghmani.com CIN: L24110GJ1995PLC024052

May 6, 2021



National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) <u>Mumbai 400 051</u>	BSE Limited Floor- 25, P J Tower, Dalal Street, <u>Mumbai 400 001</u>
SCRIP CODE: MEGH	SCRIP CODE: 532865

Dear Sir

Ref: Regulation 42(1)(e) of the SEBI (LODR) Regulations, 2015

Sub: Intimation of Record Date for the purpose of 'Composite Scheme of arrangement'.

With reference to above, we wish to inform you that as per circular resolution passed by the Board of Directors, **Wednesday, 19th May, 2021** has been fixed as the 'Record date' for the purpose of ascertaining the eligibility of shareholders of Meghmani Organics Limited ("Company"), who will be entitled to receive -

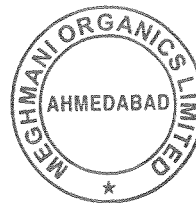
- fully paid equity shares of Re. 1/- each of Meghmani Organochem Limited ("Resulting Company"), in the ratio of 1:1 as mentioned in the Scheme approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated 3rd May, 2021; and
- fully paid equity shares of Rs. 10/- each of Meghmani Finechem Limited ("Transferee Company"), in the ratio of 94:1000 as mentioned in the Scheme approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated 3rd May, 2021.

We request you to take the same on record.

Thanking you.

**Yours faithfully,
For Meghmani Organics Limited**


K D Mehta
Company Secretary & Compliance Officer



C C to: - Singapore Stock Exchange: - **For information of Members.**