

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/49311	Date: August 16, 2021
Circular Ref. No: 0890/2021	

To All Members,

Sub: Listing of Equity Shares of Meghmani Organics Limited (Formerly known as Meghmani Organochem Limited) pursuant to Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 18, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 18, 2021

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure
1. Meghmani Organics Limited

Symbol	MOL
Name of the Company	Meghmani Organics Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re.1/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE0CT101020
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	254314211
Distinctive number range**	500001 to 254814211
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

**The existing share capital of 50,000 equity shares of Meghmani Organics Limited (Formerly known as Meghmani Organochem Limited) was cancelled pursuant to the Scheme.

<p>Registered and Corporate Office Address: Meghmani Organics Limited 1st to 3rd Floor, Near Raj Bunglow, Near Safal Profitaire, Prahlad Nagar, Satellite, Ahmedabad – 380015 Tel No: +91-79-71761000</p> <p>Contact Person: Mr. Jayesh Patel Email: jayesh.patel@meghmani.com Website: www.meghmani.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited 5th Floor, 506-508, Amarchand Business Centre -1 (ABC-1), Beside Gala Business Centre, Near St. Xavier's College Corner, Off C G Road, Ellisbridge, Ahmedabad –380006 Tel No: +91-79-26465186/87 Fax No: +91-79-06465179</p> <p>Contact Person: Mr. Nilesh Dalwadi Email: ahmedabad@linkintime.co.in Website: www.linkintime.co.in</p>
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The brief particulars of Composite Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (Formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2020
- c) Effective date: May 10, 2021
- d) Date of Allotment: May 20, 2021
- e) Pursuant to the Scheme, the name of the Company “Meghmani Organochem Limited” is changed to “Meghmani Organics Limited”
- f) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (Formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income Tax Act, 1961, the Agrochemical & Pigment undertaking (Demerged undertaking) has been transferred to and vested with the Transferee Company with the Appointed Date of April 1, 2020.

In consideration of the transfer and vesting of the Agrochemical & Pigment undertaking of the demerged company, “1 (One) fully paid up Equity Share of Re. 1/- each of the Resulting Company issued and allotted at par, as fully paid up to the equity shareholders of the Demerged Company (including to Depository Bank who holds shares on behalf of the SDS holders for every 1 (One) Equity Share of Re. 1/-fully paid up held in the Demerged Company as on the Record Date”